

NOTICE

THIS ADDENDUM SETS OUT THE CHANGES TO BE MADE IN THE SCHEME INFORMATION DOCUMENT (“SID”) AND KEY INFORMATION MEMORANDUM (“KIM”) OF THE JM ARBITRAGE FUND, THE SCHEME OF JM FINANCIAL MUTUAL FUND (THE “MUTUAL FUND”)

Investors are hereby informed that the Trustees of the Mutual Fund have approved the introduction of additional options under the Normal and Direct plans of the following scheme of the Mutual Fund w.e.f. July 27, 2015:

Name of the scheme	Proposed Options
JM Arbitrage Advantage Fund	<ul style="list-style-type: none"> • Monthly Dividend Option • Quarterly Dividend Option • Half Yearly Dividend Option • Annual Dividend Option

The starting NAV for all the new dividend options under JM Arbitrage Advantage Fund stated above will be the NAV of the corresponding earliest dividend option of the respective plans of the scheme, on the day of first purchase in the respective options as per applicable SEBI guidelines on uniform cut-off timings for applicability of NAV. Thereafter, separate NAVs will be calculated and published for each of the said options.

The Trustees of the Mutual Fund reserve the right to declare dividend in the respective dividend options of the Scheme, subject to availability of distributable surplus.

All other provisions of the SID/KIM of the above mentioned Scheme of the Mutual Fund remain unchanged.

This addendum shall form an integral part of the SID/KIM of the said Scheme of the Mutual Fund, as amended from time to time.

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Limited

Date : July 24, 2015

(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

Registered Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

Corporate Office: 502, 5th Floor, 'A' Wing, Laxmi Towers, Bandra Kurla Complex, Mumbai - 400051.

Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

REF No. 08/2015-16